

Transfer Authority

New Fund Details

Name of New Fund Pitcher Retirement Plan
ABN 15 828 677 472

Address of New Fund GPO Box 5193
Melbourne Vic 3001

Personal Details

Mr	<input type="checkbox"/>	Mrs	<input type="checkbox"/>	Miss	<input type="checkbox"/>	Ms	<input type="checkbox"/>	Other	<input type="checkbox"/>	<input type="text"/>	
First given name	<input type="text"/>										
Surname	<input type="text"/>					Date of Birth	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
Residential address	<input type="text"/>										
Suburb/town	<input type="text"/>				State	<input type="text"/>	Postcode	<input type="text"/>	<input type="text"/>		
Email	<input type="text"/>				Phone	<input type="text"/>					
Member number in new fund (if known)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Old Fund Details

Fund Name*	<input type="text"/>										
Australian Business Number	<input type="text"/>				Unique Superannuation Identifier	<input type="text"/>					
Name of Administrator (if known)	<input type="text"/>										
Address of Administrator (if known)	<input type="text"/>										
Suburb/town (if known)	<input type="text"/>				State	<input type="text"/>	Postcode	<input type="text"/>	<input type="text"/>		
Member number in old fund*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Approximate Value of Old Benefit	\$	<input type="text"/>									
Name of Employer	<input type="text"/>					Date Left Employer	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
Surname in Old Fund (if different)	<input type="text"/>										
Given names of Old Fund	<input type="text"/>										
Address in Old Fund (if different)	<input type="text"/>										
Suburb/town (if different)	<input type="text"/>				State	<input type="text"/>	Postcode	<input type="text"/>	<input type="text"/>		

* Denotes mandatory field. If you do not complete all of the mandatory fields, there may be a delay in processing your request.

Transfer Authority (continued)

Authorisation to Transfer Benefits to the Pitcher Retirement Plan

I authorise the transfer of my benefits from my old fund to the Pitcher Retirement Plan;

I authorise the transfer of any contributions still to be made by my previous employer, which may be received by my old fund after benefits have been transferred to Pitcher Retirement Plan.

By giving this authorisation to transfer my benefits:

- I am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and have obtained or do not require such information;
- I understand that the Trustee of my old fund is discharged from any further liability in respect of any amount once benefits have been transferred;
- I understand that both superannuation funds are complying funds under Commonwealth Government legislation;
- I understand that in certain cases the Pitcher Retirement Plan may be required by law to deduct tax from the untaxed portion, if any, of the Eligible Termination Payment (ETP) transferred.

I confirm that the Plan's Privacy Policy has been made available to me and I understand why the information in this form is being collected.

Signature

Date / /

Transfer Authority Explanatory Notes

Transfer Authority

This form authorises the transfer of benefits between superannuation funds.

When to use this form:

- Use this form if you want to transfer monies from your old superannuation fund to the Pitcher Retirement Plan.
- Complete a separate form for each old fund from which you wish to transfer benefits (forms may be photocopied).

Important

- Please complete all details on this form. Transfers cannot be made if the old fund details are different from the information you complete on this form.
- We suggest you use the latest member statement you have from your old fund to get the information you need to fill in the "OLD FUND DETAILS" section.
- There may be an exit fee charged by your old superannuation fund. Please check with your old fund for details or your benefit statement.

Please forward this completed form to:

Pitcher Retirement Plan
GPO Box 5193
MELBOURNE VIC 3001

Pitcher Retirement Plan Pty Ltd (ABN 77 092 941 574) as trustee for the Pitcher Retirement Plan (ABN 15 828 677 472) is registered with the Australian Prudential Regulation Authority. MySuper Authorisation 15828677472277.